

In re:
The Litigation Practice Group P.C.
Debtor

Case No. 23-10571-SC
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-8

User: admin

Page 1 of 1

Date Rcvd: Jan 24, 2025

Form ID: pdf042

Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 26, 2025:

Recip ID	Recipient Name and Address
db	#+ The Litigation Practice Group P.C., 17542 17th St, Suite 100, Tustin, CA 92780-1981

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 26, 2025

Signature: /s/Gustava Winters

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address D. EDWARD HAYS, #162507 ehays@marshackhays.com AARON E. DE LEEST, #216832 adeleest@marshackhays.com MARSHACK HAYS WOOD LLP 870 Roosevelt Irvine, California 92620 Telephone: (949) 333-7777 Facsimile: (949) 333-7778</p> <p><input checked="" type="checkbox"/> <i>Attorney for</i> Chapter 11 Trustee and Liquidating Trustee, RICHARD A. MARSHACK</p>	<p>FOR COURT USE ONLY</p> <div data-bbox="958 252 1291 514" style="border: 1px solid black; padding: 10px; text-align: center;"> <p>FILED & ENTERED</p> <p>JAN 24 2025</p> <p>CLERK U.S. BANKRUPTCY COURT Central District of California BY bolte DEPUTY CLERK</p> </div>
<p>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA -<u>SANTA ANA</u> DIVISION</p>	
<p>In re:</p> <p>THE LITIGATION PRACTICE GROUP P.C.,</p> <p style="text-align: right;">Debtor(s).</p>	<p>CASE NO.: 8:23-bk-10571-SC</p> <p>CHAPTER: 11</p> <p>ORDER ON APPLICATION FOR PAYMENT OF:</p> <p><input type="checkbox"/> INTERIM FEES AND/OR EXPENSES (11 U.S.C. § 331)</p> <p><input checked="" type="checkbox"/> FINAL FEES AND/OR EXPENSES (11 U.S.C. § 330)</p> <p>DATE: January 14, 2025 TIME: 10:00 a.m. COURTROOM: 5C PLACE: 411 W. Fourth Street Santa Ana, CA 92701</p> <p>▪ EXHIBIT ATTACHED (PARTIES' SIGNATURE PAGE)</p>

1. Name of Applicant (*specify*): Grobstein Teeple, LLP; Robert F. Bicher & Associates; Marshack Hays Wood LLP; Fox Rothschild LLP; Richard A. Marshack, Trustee; Force Ten Partners; Dinsmore & Shohl LLP; Nancy Rapoport; Omni Agent Solutions, Inc.; and Khang & Khang LLP (collectively, "Professionals" or "Applicants").

2. This proceeding was heard at the date and place set forth above and was ☒ Contested ☐ Uncontested

3. Appearances were made as follows:

- a. ☒ Applicants present in court
- b. ☒ Attorney for Applicant present in court (name):
- c. ☒ Attorney for United States trustee present in court
- d. ☒ Other persons present as reflected in the court record

4. Applicant gave the required notice of the Application on (*specify date*): 12/16/2024 and 12/26/2024

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5. The court orders as follows:

- a. ☒ Application for Payment of Interim Fees is approved as follows:
- (1) ☒ Total amount allowed: \$ See Chart Below
- (2) ☐ Amount or percentage authorized for payment at this time: _____
- b. ☐ Application for Reimbursement of Interim Expenses is approved and authorized for payment:
- ☐ Total amount allowed: \$ _____
- c. ☒ Application for Payment of Final Fees is approved in the amount of: \$ See Chart Below
- d. ☒ Application for Reimbursement of Final Expenses is approved and authorized for payment:
- ☒ Total amount allowed: \$ See Chart Below
- e. (1) ☐ Application is denied
- ☐ in full
- ☐ in part
- ☐ without prejudice
- ☐ with prejudice
- (2) Grounds for denial (*specify*):
- f. ☒ The Court further orders based on the Professionals' consent to the Court's retention of jurisdiction and authority to order any disgorgement as may be necessary as set forth on the record at the hearing by the appearing Professionals and the Professionals not appearing, Nancy Rapoport and Omni Agent Solutions, having filed their consents with the Court (see Dk. Nos. 2032 and 2048), and for the reasons set forth on the record at the hearing (*specify*):

(1) The Court possesses the authority under 11 U.S.C. § 105 to order disgorgement of final fees allowed in this order, if necessary, consistent with the position articulated in *Weigel v. Barnard*, 2021 U.S. Dist. LEXIS 161895 (USDC E.D.N.Y. 2021). All Professionals have consented to the Court's retention of jurisdiction and authority to order any disgorgement as may be necessary to prorate payments made to allowed administrative expense claims should future administrative expenses be allowed on a final basis and the Trust and/or the Estate lacks sufficient funds to pay them within the 60-day period set forth in the Plan.

(2) All Professionals have consented to any necessary request for disgorgement to be made by motion and not by adversary proceeding.

(3) Richard A. Marshack, as the Chapter 11 Trustee, is authorized to receive the statutory maximum amount of his fee under 11 U.S.C. § 326 based on the disbursements made and to be made on account of estate liabilities. *In re Stewart*, 157 B.R. 893, 897-98 (B.A.P. 9th Cir. 1993). After the hearing, the Trustee voluntarily agreed not to seek a fee for the turnover of post-Effective Date settlement funds to the Trust in this instance because all estate funds will have been exhausted by payment of allowed administrative fees and other estate claims. As such, the allowed amount of the Trustee's compensation set forth below is lower than what was awarded during the hearing.

(4) Pursuant Section IV.B.3.e. of the Modified First Amended Joint Chapter 11 Plan of Liquidation (Dated June 14, 2024) ("Plan"), Docket No. 1344, which the Court confirmed by order entered on September 9, 2024 ("Confirmation Order"), Docket No. 1646, the LPG Liquidation Trust ("Liquidation Trust") is liable for all debts of the bankruptcy estate that are required to be Paid pursuant to the Plan including any allowed administrative or priority claims and the Liquidating Trustee is authorized to make such payments from the Liquidation Trust.

(5) The following professional fees and expenses are allowed on a final basis:

<u>Professional</u>	<u>Fees for current period</u>	<u>Expenses for current period</u>	<u>Allowed Total Final Fees and Expenses</u>	<u>Allowed Final Unpaid Fees & Expenses to be Paid</u>
Marshack Hays Wood LLP – Dk. No. 1896 General Counsel for Trustee Second and Final Fee Application August 1, 2024, through and including September 23, 2024	\$340,416.00	\$2,224.32	\$1,657,768.00 & \$49,122.01 1. Fee Amount reflects the \$15,000 reduction as per Stipulation with Committee filed 1/8/25 [Dk. No. 2014] 2. Includes deferred fees of \$66,617.60 held back per the Order allowing interim fees entered on 10/1/24, as Dk. No. 1778 ("First Order").	\$518,607.04 & \$2,224.32 1. Fee Amount reflects the \$15,000 reduction as per Stipulation with Committee filed 1/8/25 [Dk. No. 2014] 2. Includes fees deferred and held back per the First Order. The deferred fees of \$66,617.60 may only be paid after satisfaction of the conditions set forth in the First Order.
Dinsmore & Shohl LLP – Dk. Nos. 1900, 1991 Special Counsel for Trustee Second and Final Fee Application July 1, 2024, through and including September 23, 2024 Supplemental Fees – Dk. No. 1991 Additional Estimate to review, revise, reply and attend hearing Total Request	\$1,202,050.00 \$33,363.50 \$2,500.00 \$1,237,913.50	\$5,812.54	\$5,983,738.75 & \$63,191.65 1. Fee Amount includes a holdback of \$962,191 (which includes the \$650,000 held back from the First Fee Application) as per Stipulation with Committee filed 12/31/24 [Dk. No. 1999] ("Dinsmore Stipulation") and approved	\$1,887,913.50 & \$5,812.54 1. Fee Amount includes a holdback of \$962,191 (which includes the \$650,000 held back from the First Fee Application) as per Dinsmore Stipulation. The holdback amount of \$962,191 may only be paid after satisfaction of the conditions

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<u>Professional</u>	<u>Fees for current period</u>	<u>Expenses for current period</u>	<u>Allowed Total Final Fees and Expenses</u>	<u>Allowed Final Unpaid Fees & Expenses to be Paid</u>
			1/14/25 [Dk. No. 2035] 2. Includes reduced fees of \$19,767.50 to be paid only pursuant to the Dinsmore Stipulation.	set forth in the Dinsmore Stipulation. 2. Includes reduced fees of \$19,767.50 to be paid only pursuant to the Dinsmore Stipulation.
Fox Rothschild LLP – Dk. No. 1897 Counsel to the Committee of Unsecured Creditors Second and Final Fee Application August 1, 2024, through and including September 23, 2024	\$120,495.50	\$2,517.60	\$1,164,669.00 & \$19,939.22	\$224,912.85 & \$2,517.60
Grobstein Teeple, LLP – Dk. No. 1885 Accountants for Trustee Second and final Fee Application July 1, 2024, through and including September 23, 2024	\$77,390.00	\$46.03	\$384,856.50 & \$97.06 Payment of fees are subject to terms of employment agreement, requiring a holdback of 15%. The total reduced allowed amount is \$327,128.04. The full allowed amount may be triggered by a distribution of 25% or more to unsecured creditors.	\$149,644.63 & \$46.03 Payment of fees are subject to terms of employment agreement, requiring a holdback of 15%. The unpaid reduced allowed amount is \$91,916.17. The remaining unpaid allowed amount may be paid when triggered by a distribution of 25% or more to unsecured creditors.
Omni Agent Solutions, Inc. – Dk. No. 1959 Claims and Noticing Agent for Estate Second and Final Fee Application August 1, 2024, through and including September 23, 2024	\$57,861.45	\$33,887.51	\$884,506.05 & \$106,286.63	\$140,525.91 & \$33,887.51

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<u>Professional</u>	<u>Fees for current period</u>	<u>Expenses for current period</u>	<u>Allowed Total Final Fees and Expenses</u>	<u>Allowed Final Unpaid Fees & Expenses to be Paid</u>
Nancy Rapoport – Dk. No. 1901 Ethics Compliance Monitor Third and Final Fee Application August 1, 2024, through and including September 23, 2024	\$17,678.18	\$575.00	\$127,170.68 & \$8,019.98	\$23,252.56 & \$575.00
Force Ten Partners – Dk. No. 1899 Second and Final Fee Application Financial Advisor to the Official Committee of Unsecured Creditors August 1, 2024, through and including September 23, 2024	\$63,104.00	\$0	\$250,724.00 & \$0.00	\$81,866.00 & \$0.00
Robert F. Bicher & Associates – Dk. No. 1889, 1990 First Interim Fee Application Field Agent and Forensic Analyst to Trustee August 1, 2024, through and including September 23, 2024	\$15,412.00	\$15.00	\$87,962.00 & \$1,274.29	\$17,052.40 & \$0.00
Less previously approved payments Balance Due	(\$729.60) \$14,682.40	(\$15.00) \$0.00		
Supplemental Fees Total Current Request	\$2,370.00 \$17,052.40			
Richard A. Marshack – Dk. No. 1898 Second and Final Report and Account August 1, 2024, through and including September 23, 2024	\$504,579.06	\$250.45	\$523,225.96 & \$250.45	\$77,034.72 & \$250.45
Less previously approved payments Balance Due	(\$452,700.34) \$51,878.72	\$0 \$250.45		
Supplemental Fees Total Current Request	\$18,646.90 \$70,525.62			
Khang & Khang LLP – Dk. No. 1983 Debtor's Counsel April 11, 2023, through and including May 2, 2023	\$4,120.00	\$1,857.30	\$4,120.00 & \$1,857.30	\$4,120.00 & \$1,857.30

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The Trustee is authorized to immediately pay from funds belonging to the Estate or the Trust the allowed final, unpaid fees and expenses set forth above subject to satisfaction of the conditions for payment of deferred fees as set forth in the First Order and any holdback amounts noted above.

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Date: January 24, 2025


Scott C. Clarkson
United States Bankruptcy Judge


[EXHIBIT – PARTIES’ SIGNATURE PAGE]

APPROVED AS TO FORM BY:

Dated: January 23, 2025

MARSHACK HAYS LLP

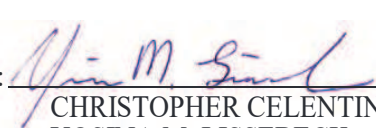
By: _____


D. EDWARD HAYS
AARON E. DE LEEST
Attorneys for Chapter 11 Trustee,
RICHARD A. MARSHACK

Dated: January 23, 2025

DINSMORE & SHOHL LLP

By: _____


CHRISTOPHER CELENTINO
YOSINA M. LISSEBECK
Special Counsel to Chapter 11 Trustee,
RICHARD A. MARSHACK

Dated: January __, 2025

FOX ROTHSCHILD LLP

By: _____

KEITH C. OWENS
NICHOLAS A. KOFFROTH
Attorneys for OFFICIAL COMMITTEE
OF UNSECURED CREDITORS OF THE
LITIGATION PRACTICE GROUP PC

Dated: January __, 2025

GROBSTEIN TEEPLE, LLP

By: _____

JOSHUA R. TEEPLE
Accountants for Chapter 11 Trustee,
RICHARD A. MARSHACK

Dated: January __, 2025

By: _____

RICHARD A. MARSHACK,
Chapter 11 Trustee

[EXHIBIT – PARTIES’ SIGNATURE PAGE] – Continued on Next Page

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MARSHACK HAYS LLP

By: _____
D. EDWARD HAYS
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LITIGATION PRACTICE GROUP PC

Dated: January ²³__, 2025

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By:  _____
JOSHUA K. TEEPLE
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RICHARD A. MARSHACK

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By: _____
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Dated: January __, 2025

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D. EDWARD HAYS
AARON E. DE LEEST
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Dated: January 23, 2025

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[EXHIBIT – PARTIES' SIGNATURE PAGE] – Continued on Next Page

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Dated: January 13, 2025

OMNI AGENT SOLUTIONS, INC.

By: 
BRIAN K. OSBORNE
Claims and Noticing Agent to the Chapter
11 Trustee, RICHARD A. MARSHACK

Dated: January __, 2025

By: _____
NANCY B. RAPOPORT
Court Appointed Ethics Compliance
Monitor and Fee Examiner

Dated: January __, 2025

FORCE TEN PARTNERS, LLC

By: _____
ADAM MEISLIK
Financial Advisor to the OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS

Dated: January __, 2025

ROBERT F. BICHER & ASSOCIATES

By: _____
ROBERT F. BICHER
Field Agent and Forensic Analyst for
Chapter 11 Trustee, RICHARD A.
MARSHACK

Dated: January __, 2025

KHANG & KHANG LLP

By: _____
JOON M. KANG,
Attorneys for Debtor, THE LITIGATION
PRACTICE GROUP, P.C.

[EXHIBIT – PARTIES' SIGNATURE PAGE] – Continued on Next Page

Dated: January __, 2025

OMNI AGENT SOLUTIONS, INC.

By: _____
BRIAN K. OSBORNE
Claims and Noticing Agent to the Chapter
11 Trustee, RICHARD A. MARSHACK

Dated: January 23, 2025

By: _____
NANCY B. RAPOPORT
Court Appointed Ethics Compliance
Monitor and Fee Examiner

Dated: January __, 2025

FORCE TEN PARTNERS, LLC

By: _____
ADAM MEISLIK
Financial Advisor to the OFFICIAL
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Dated: January __, 2025

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By: _____
ROBERT F. BICHER
Field Agent and Forensic Analyst for
Chapter 11 Trustee, RICHARD A.
MARSHACK

Dated: January __, 2025

KHANG & KHANG LLP

By: _____
JOON M. KANG,
Attorneys for Debtor, THE LITIGATION
PRACTICE GROUP, P.C.

[EXHIBIT – PARTIES' SIGNATURE PAGE] – Continued on Next Page

Dated: January __, 2025

OMNI AGENT SOLUTIONS, INC.

By: _____
BRIAN K. OSBORNE
Claims and Noticing Agent to the Chapter
11 Trustee, RICHARD A. MARSHACK

Dated: January __, 2025

By: _____
NANCY B. RAPOPORT
Court Appointed Ethics Compliance
Monitor and Fee Examiner

Dated: January 22, 2025

FORCE TEN PARTNERS, LLC

By:  _____
ADAM MEISLIK
Financial Advisor to the OFFICIAL
COMMITTEE OF UNSECURED
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Dated: January __, 2025

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By: _____
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Dated: January __, 2025

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Dated: January __, 2025

OMNI AGENT SOLUTIONS, INC.

By: _____

BRIAN K. OSBORNE
Claims and Noticing Agent to the Chapter
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Dated: January __, 2025

By: _____

NANCY B. RAPOPORT
Court Appointed Ethics Compliance
Monitor and Fee Examiner

Dated: January __, 2025

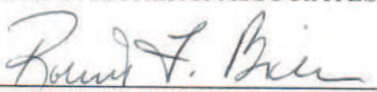
FORCE TEN PARTNERS, LLC

By: _____

ADAM MEISLIK
Financial Advisor to the OFFICIAL
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CREDITORS

Dated: January 23, 2025

ROBERT F. BICHER & ASSOCIATES

By:  _____

ROBERT F. BICHER
Field Agent and Forensic Analyst for
Chapter 11 Trustee, RICHARD A.
MARSHACK

Dated: January __, 2025

KHANG & KHANG LLP

By: _____

JOON M. KANG,
Attorneys for Debtor, THE LITIGATION
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Dated: January __, 2025

OMNI AGENT SOLUTIONS, INC.

By: _____
BRIAN K. OSBORNE
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MARSHACK

Dated: January __, 2025

KHANG & KHANG LLP

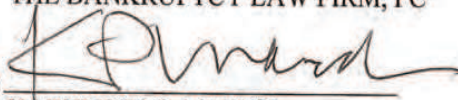
By:  _____
JOON M. KANG, KHANG
Attorneys for Debtor, THE LITIGATION
PRACTICE GROUP, P.C.

[EXHIBIT – PARTIES' SIGNATURE PAGE] – Continued on Next Page

Dated: January 23 2025

THE BANKRUPTCY LAW FIRM, PC

By:



KATHLEEN P. MARCH
Attorneys for GREYSON LAW CENTER PC,
HAN TRINH & JAYDE TRINH

4928-8935-8608, v. 1

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

December 2013

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F 2016-1.3.ORDER.PAYMENT.FEES